

(1) (a)

Statement Showing Shareholding Pattern

Name of the Company: GAYATRI BIO-ORGANICS LIMITED

Scrip Code, Name of the Scrip, Class of Security : BSE - 524564, GAYATRI BIO-ORGANICS LIMITED, Equity Week ended : 31/12/2014

Partly paid-up shares:-		No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by promoter/promoter group		0	0	0
Held by public		0	0	0
Total		0	0	0
Outstanding convertible securities:-		No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group		3085635 Preference Shares of Rs.100/- each	100	37.73
Held by public		0	0	0
Total		3085635 Preference Shares of Rs.100/- each	100	37.73
Warrants:-		No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/promoter group		0	0.00	0.00
Held by public		0	0.00	0.00
Total		0	0.00	0.00
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities		81781340 Equity Shares of Rs. 10/- each		

Category Code	Category of Shareholder	Number of Share Holders	Total Number of Shares	Number of Shares held in Dematerialized Form	Total Shareholding as a percentage of total Number of Shares		Shares Pledged or otherwise encumbered	
					As a Percentage of (A+B) (VI)	As a Percentage of (A+B+C) (VII)	Number of Shares (VIII)	As a Percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
A	Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/Hindu Undivided	4	19927496	19927496	39.13	39.13	16500000	82.80
(b)	Central Government /State Government (s)	0	0	0	-	-	0	-
(c)	Bodies Corporate	3	6097247	6097247	11.97	11.97	0	-
(d)	Financial Institutions / Banks	0	0	0	-	-	0	-
(e)	Any other(PAC)	0	0	0	-	-	0	-
(f)	Others	0	0	0	-	-	0	-
	Sub-Total (A)(1)	7	26024743	26024743	0.00%	0	0	0.00
(2)	Foreign							
(a)	Individuals (Non Resident Foreign Individuals)	0	0	0	-	-	0	-
(b)	Bodies Corporate	0	0	0	-	-	0	-
(c)	Institutions	0	0	0	-	-	0	-
(d)	Qualified Foreign Investor	0	0	0	-	-	0	-
(e)	Any Other	0	0	0	-	-	0	-
	Sub-Total (A)(2)	0	0	0	-	-	0	-
	Total Shareholding of Promoter and Promoter Group A=(A)(1)	7	26024743	26024743	51.10	51.10	16500000	63.40
B	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds/UTI	3	514300	452200	1.01	1.01	0	-
(b)	Financial Institutions/Banks	1	90	90	-	-	0	-
(c)	Central Government/State	0	0	0	-	-	0	-
(d)	Venture Capital Funds	0	0	0	-	-	0	-
(e)	Insurance Companies	0	0	0	-	-	0	-
(f)	Foreign Institutional Investor	1	5000	0	-	-	0	-
(g)	Foreign Venture Capital Investor	0	0	0	0.01	0.01	0	-
(h)	Qualified Foreign Investor	0	0	0	-	-	0	-
(i)	Any Other	0	0	0	-	-	0	-

	Sub-Total (B)(1)	5	519390	452290	1.02	1.02	0	-
(2)	Non-Institutions							
(a)	Bodies Corporate	76	214950	118450	0.42	0.42	0	-
(b)	Individuals							
	Individual Shareholders holding nominal share	20140	4127720	872780	8.11	8.11	0	-
	Shareholders holding nominal share capital in excess of Rs. 1 Lakh	23	570328	441028	1.12	1.12	0	-
	Qualified Foreign Investor-Corporate	0	0	0	-	-	0	-
(c)								
(d)	CLEARING MEMBER	17	14010	14010	0.03	0.03	0	-
(e)	TRUST	0	0	0	-	-	0	-
(f)	Non Resident Individuals	1135	953859	48159	1.87	1.87	0	-
(g)	Foreign Bodies Corp	1	18499990	18499990	36.33	36.33	0	-
(h)	Foreign Nation	0	0	0	-	-	0	-
(i)	FPI - Individual	0	0	0	-	-	0	-
(j)	FPI - Corporate	0	0	0	-	-	0	-
	Sub-Total (B)(2)	21392	24380857	19994417	47.88	47.88	0	-
	Total Public Shareholding							
	B=(B)(1)+(B)(2)	21397	24900247	20446707	48.90	48.90	0	-
	Total (A)+(B)	21404	50924990	46471450	100.00	100.00	16500000	32.40
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
(1)	Promoter and Prmoter C	0	0	0	0	0	0	0
(2)	Public	0	0	0	0	0	0	0

(D)(b) Statement showing Shareholding of persons belonging to the category
“Promoter and Promoter Group”

Sl. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise	Details of		Details of Convertible		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital No. of shares
		Number	As a % of grand total (A)+(B)+(C)		Number	% of Total Shares Held	As a % of grand total (A)+(B)+(C)	No of convertible securities held	
1	GAYATRI FIN-HOLDINGS PVT LTD	1570950	3.08	0	0.00	0.00	0	0.00	1.92
2	T.S.R.HOLDINGS PVT LTD	2025957	3.98	0	0.00	0.00	0	0.00	2.48
3	GAYATRI CAPITAL LTD	2500340	4.91	0	0.00	0.00	0	0.00	3.06
4	SUBBARAMI REDDY TIKKAVARAPU	1625000	3.19	0	0.00	0.00	0	0.00	1.99
5	TIKKAVARAPU SARITA REDDY	960839	1.89	0	0.00	0.00	391944	12.70	5.96
6	SANDEEP KUMAR REDDY TIKKAVARAPU	14796055	29.05	14000000	94.62	27.49	2269376	73.55	45.84
7	INDIRA TIKKAVARAPU	2545602	5.00	2500000	98.21	4.91	424315	13.75	8.30
	TOTAL	26024743	51.10	16500000	63.40	32.40	3085635	100.00	69.55

Total Convertible Shares are 3085635 Preference Shares of Rs. 100 each

Conversion assumed as 1 Preference Share converted into 10 Equity Shares of Rs. 10/- each

Hence Total Diluted Capital is 81781340 Equity Shares of Rs. 10/- each after conversion

(D)(c) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sl. No.	Name of the shareholder	No. of shares	Shares as % of Total No. of Shares	Details of Warrants		Details of		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No of warrants held	As a % of total number of warrants of the same class	No of convertible securities held	% total number of convertible securities of the same class	
1	FURSA MAURITIUS SPV 1	184999990	36.33	0	0	0	0	36.33
	TOTAL	184999990	36.33	0	0	0	0	36.33

**D)(c) Statement showing Shareholding of persons belonging to the category
“Public” and holding more than 5% of the total number of shares**

Sl. No.	Name of the shareholder	No. of shares	Shares as % of Total No. of Shares	Details of		Details of Convertible		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital No. of shares
				No of warrants held	As a % total number of warrants of the same class	No of convertible securities held	% total number of convertible securities of the same class	
1	FURSA MAURITIUS SPV 1	18499990	36.33	0	0	0	0	36.33
	TOTAL	18499990	36.33	0	0	0	0	36.33

(I)(d)

Statement showing details of locked-in shares

Sl. No	Name of the shareholder	Number of shares	Shares as % of Total No. of Shares	Category
	TOTAL	0	0	
	TOTAL			

(II)(a) Statement showing details of Depository Receipts (DRs)

Sl. No	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares
1	TOTAL	0	0	0.00
	TOTAL			

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sl. No	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares
1	TOTAL		0	0.00
	TOTAL			