



Ref: GBL: SEC: 2013: CL-35: /
Date: 8th January, 2013

To
The Secretary,
Department of Corporate Services,
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
25th Floor, Dalal Street,
MUMBAI -400 001.

Dear Sir,

**Sub: Submission of Shareholding Pattern for the quarter ended on
31st December, 2012
Ref: Clause 35 of the Listing Agreement**

We are herewith submitting the Shareholding Pattern for the quarter ended on 31st December, 2012 in pursuance of Clause 35 of the Listing Agreement.

This is for your information and records.

Thanking you,

Yours faithfully

For **GAYATRI BIOORGANICS LIMITED**


S. Narasappa
Company Secretary



Encl: as above

(1) (a)

Statement Showing Shareholding Pattern

Name of the Company: GAYATRI BIO-ORGANICS LIMITED

Scrip Code, Name of the Scrip, Class of Security : BSE - 524564, GAYATRI BIO-ORGANICS LIMITED , Equity Quarter ended : 31/12/2012

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	30856350 Preference Shares of Rs.100/- each	100	37.73
Held by public	0	0	0
Total	30856350 Preference Shares of Rs.100/- each	100	37.73
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total	0	0.00	0.00
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	81781340 Equity Shares of Rs.10/- each		

Category Code	Category of Shareholder	Number of Share Holders	Total Number of Shares	Number of Shares held in Dematerialized Form	Total Shareholding as a percentage of total Number of Shares		Shares Pledged or otherwise encumbered	
					As a Percentage of (A+B)	As a Percentage of (A+B+C)	Number of Shares	As a Percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
A	Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/Hindu Undivided Family	4	19927496	19927496	39.13	39.13	16500000	82.80
(b)	Central Government /State Government (s)	0	0	0	-	-	0	-
(c)	Bodies Corporate	3	6097290	6097290	11.97	11.97	0	-
(d)	Financial Institutions / Banks	0	0	0	-	-	0	-
(e)	Any other(PAC)	0	0	0	-	-	0	0.00
	Sub-Total (A)(1)	7	26024786	26024786	51.10	51.10	16500000	63.40
(2)	Foreign							
(a)	Individuals (Non Resident Individuals)	0	0	0	-	-	0	-
(b)	Bodies Corporate	0	0	0	-	-	0	-
(c)	Institutions	0	0	0	-	-	0	-
(d)	Qualified Foreign Investor	0	0	0	-	-	0	-
(e)	Any Other	0	0	0	-	-	0	-
	Sub-Total (A)(2)	0	0	0	-	-	0	-
	Total Shareholding of Promoter and Promoter Group A=(A)(1) + (A)(2)	7	26024786	26024786	51.10	51.10	16500000	63.40
B	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds/UTI	3	514300	452200	1.01	1.01	0	-
(b)	Financial Institutions/Banks	1	40923	40923	0.08	0.08	0	-
(c)	Central Government/State Government	0	0	0	-	-	0	-
(d)	Venture Capital Funds	0	0	0	-	-	0	-
(e)	Insurance Companies	0	0	0	-	-	0	-
(f)	Foreign Institutional Investors	1	5000	0	0.01	0.01	0	-
(g)	Foreign Venture Capital Investors	0	0	0	-	-	0	-
(h)	Qualified Foreign Investor	0	0	0	-	-	0	-
(i)	Any Other	0	0	0	-	-	0	-
	Sub-Total (B)(1)	5	560223	493123	1.10	1.10	0	-



(2)	Non-institutions							
(a)	Bodies Corporate	70	218357	121857	0.43	0.43	0	-
(b)	Individuals							
	I Individual Shareholders holding nominal share capital upto Rs. 1	20077	4084953	774513	8.02	8.02	0	-
	II Individual Shareholders holding nominal share capital in excess of Rs. 1 Lakh	21	550888	421588	1.08	1.08	0	-
(c)	Qualified Foreign Investor-Corporate	0	0	0	-	-	0	-
(d)	CLEARING MEMBER	14	24367	24367	0.05	0.05	0	-
(e)	TRUST	0	0	0	-	-	0	-
(f)	Non Resident Individuals	1145	961426	48326	1.89	1.89	0	-
(g)	Foreign Bodies Corp	1	18499990	18499990	36.33	36.33	0	-
(h)	Foreign Nation	0	0	0	-	-	0	-
	Sub-Total (B)(2)	21328	24339981	19890641	47.80	47.80	0	-
	Total Public Shareholding							
	B=(B)(1)+(B)(2)	21333	24900204	20383764	48.90	48.90	0	-
	Total (A)+(B)	21340	50924990	46408550	100.00	100.00	16500000	32.40
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
(1)	Promoter and Prmoter Group	0	0	0	0	0	0	0
(2)	Public	0	0	0	0	0	0	0
	GRAND TOTAL (A) + (B) + (C)	21340	50924990	46408550	100.00	100.00	16500000	32.40



(I)(b) Statement showing Shareholding of persons belonging to the category
"Promoter and Promoter Group"

Sl. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise			Details of		Details of Convertible		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital No. of shares
		Number	As a % of grand total (A)+(B)+(C)	Number	% of Total Shares Held	As a % of grand total (A)+(B)+(C)	No of warrant held (VIII)	As a % total number of warrants of the same class	No of convertible securities held	As a % total number of convertible securities of the same class	
1	GAYATRI FIN-HOLDINGS PVT LTD	1570950	3.08	0	0.00	0.00	0	0.00	0	0.00	1.99
2	T.S.R.HOLDINGS PVT LTD	2026000	3.98	0	0.00	0.00	0	0.00	0	0.00	2.48
3	GAYATRI CAPITAL LTD	2500340	4.91	0	0.00	0.00	0	0.00	0	0.00	3.06
4	SUBBARAMI REDDY TIKKAVARAPU	1625000	3.19	0	0.00	0.00	0	0.00	0	0.00	1.99
5	SARITA REDDY TIKKAVARAPU	960839	1.89	0	0.00	0.00	0	0.00	3919440	12.70	5.96
6	SANDEEP KUMAR REDDY TIKKAVARAPU	14796055	29.05	14000000	94.62	27.49	0	0.00	22693760	73.55	45.84
7	INDIRA TIKKAVARAPU	2545602	5.00	2500000	98.21	4.91	0	0.00	4243150	13.75	8.30
	TOTAL	26024786	51.10	16500000	63.40	32.40	0	0.00	30856350	100.00	69.55



(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sl. No.	Name of the shareholder	No. of shares	Shares as % of Total No. of Shares	Details of Warrants		Details of		Total Shares (including)
				No of warrants held	As a% total number	No of convertible	% total number of	
1	FURSA MAURITIUS SPV 1	18499990	36.33	0	0	0	0	36.33
	TOTAL	18499990	36.33	0	0	0	0	36.33



**D)(c) Statement showing Shareholding of persons belonging to the category
“Public” and holding more than 5% of the total number of shares**

Sl. No	Name of the shareholder	No. of shares	Shares as % of Total No. of Shares	Details of		Details of Convertible		Total Shares (including underlying)
				No of warrants held	As a% total number	No of convertible securities held	% total number of convertible	
1	FURSA MAURITIUS SPV 1	18499990	36.33	0	0	0	0	36.33
	TOTAL	18499990	36.33	0	0	0	0	36.33



(I)(d) Statement showing details of locked-in shares

Sl. No	Name of the shareholder	Number of shares	Shares as % of Total No. of Shares	Category
	TOTAL	0	0	
	TOTAL			

(II)(a) Statement showing details of Depository Receipts (DRs)

Sl. No	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares
1	TOTAL	0	0	0.00
	TOTAL			

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sl. No	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares
1	TOTAL		0	0.00
	TOTAL			

